

KEY ISSUES IN ASSET & LIABILITY MANAGEMENT FOR ISLAMIC FINANCIAL INSTITUTIONS



9th May 2017, InterContinental, KUALA LUMPUR
SIDC CPE - accredited: 10 CPE Points

This one day seminar will examine the very latest trends and techniques in managing assets and liabilities within an Islamic financial institution. We shall examine the core risks facing Islamic banks as well as tools available for hedging and risk mitigation. The seminar will examine global as well as local trends and initiatives.

KEY LEARNING OUTCOMES

- Understanding Profit Sharing Investment Accounts, Capital Adequacy and Liquidity Management from an ALM perspective
- Assessing Liquidity Management and Examining Basel III and IFSB Standards
- Analyzing Hedging Tools, Stress Testing and Systemic Risk Management in Islamic financial institutions
- Understanding Specific Risk, Capital Adequacy and Liquidity Management Issues for Islamic Banks in Southeast Asia
- Examining Islamic Hedging and Risk Management Tools

AGENDA

9.00am – 10.30am

Session One: Examining Profit Sharing Investment Accounts, capital Adequacy and Liquidity Management

Profit sharing investment accounts

- Account structure under Mudarabah arrangement
- Rate of return risk and displaced commercial risk
- Smoothing and loss reserves

Capital adequacy and challenges with the IFSB approach

- The IFSB approach to capital adequacy
- Incorporating displaced commercial risk in the CAD formula
- Challenges with the IFSB approach and alternative formulations

Liquidity management and Basel III

- Changes introduced by Basel III
- Challenges in meeting liquidity ratios for Islamic banks

Dr Ken Baldwin — Former Director, Financial Policies & Planning, Islamic Development Bank

10.30am – 11.00am Coffee

11.00am – 12.30pm

Session Two: Analyzing Hedging Tools, Stress Testing and Systemic Risk in Islamic Banks

Natural hedging as an alternative to derivatives

- Sharia and other challenges with derivatives
- Structural approaches to risk reduction

Stress testing for Islamic banks

- What unique stress tests do Islamic banks need?
- What are the specific challenges implementing stress testing in Islamic banks?

Islamic banks and systemic risk

- How are contagion effects different in financial sectors which include Islamic banks?

Dr Ken Baldwin — Former Director, Financial Policies & Planning, Islamic Development Bank

12.30pm – 2.00pm Lunch

2.00pm – 3.00pm

Session Three: Examining Specific Risk, Capital Adequacy and Liquidity Management Issues for Islamic Banks in Southeast Asia

- Discussing risk management for Islamic financial institutions in Southeast Asia: looking at risk beyond Shariah compliance
- Discussing the key concept of liquidity constraints (due to limited Islamic instruments and market depth) for Islamic financial institutions, and taking steps to effectively manage this issue
- Examining risk transfer via equity based products as an alternative tool

Eckart Koerner — Executive Director, PwC

3.00pm – 3.30pm Coffee

3.30pm - 4.30pm

Session Four: Key Structuring and Developmental Issues for Islamic Profit Rate Swaps (IPRS)

- Reminder on conventional interest rate swap structures
- Examining important contracts for the development of IPRS – Waad and Murabahah
- Pricing and valuation issues for Islamic IPRS
- Identifying real-life challenges
- Overview of key Shariah and risk management issues

Pavanjit Kaur — Head of Treasury Solutions – Global Markets, Hong Leong Islamic Bank

4.30pm Q&A followed by Coffee & Networking

This one day seminar is part of a three part series. The other two seminars are:

Latest Issues in Global Regulation for Islamic Financial Institutions

8th May 2017, Kuala Lumpur

Latest Developments and Structures in Sukuk and Islamic Capital Markets

10th May 2017, Kuala Lumpur

Book for any two of the series and receive a 10% discount.

Who Will Benefit?

This multi speaker, one day seminar will benefit anyone from an asset or fund management organisation, or financial institution who is involved or potentially involved with the development of ethical financial products.

SPEAKERS



Dr Ken Baldwin
Former Director
*Financial Policies &
Planning, Islamic
Development Bank*

Dr. Ken Baldwin is Chief Executive Officer of Islamic Financial Analytics Limited, which provides training and advisory services in quantitative finance and risk management to the Islamic banking and finance industries. Ken has worked as a practitioner in banking and finance for over 25 years in senior finance and risk management positions. Having graduated from Oxford University with a first class honors degree in Physics, he qualified as a chartered accountant before joining UBS, and then later Credit Suisse, in derivatives risk and control functions based in London. He gained a PhD in the microeconomic theory of risk sharing in Islamic contracts and worked in the GCC for 15 years in Islamic retail and Islamic investment banks. Ken built an ALM analytic technology platform for Abu Dhabi Islamic Bank, was MENA Regional Head of Quantitative Analysis for Citigroup, and has worked in risk management roles for both conventional and Islamic private equity and venture capital institutions. Ken was most recently employed by the Islamic Development Bank in the Kingdom of Saudi Arabia where he was responsible for establishing the bank's financial strategy and policies function, which provides risk-based financial strategy and balance sheet structuring to preserve the Bank's AAA rating, as well as risk management and product pricing analytics support. Ken has published quantitative finance articles in peer-reviewed academic journals including the Journal of Risk and has taught CFA and FRM.



Eckart Koerner
Executive Director
*Financial Risk Management
Services
PricewaterhouseCoopers*

Eckart is part of the Financial Risk Management team within PwC Malaysia. He was transferred in 2007 transferred from Germany, where he was with another Big4 audit company, having joined the financial services risk advisory team there in 1999. He has extensive experience in risk management. In particular, he focuses on integrated risk management for banks, Basel II & III projects (risk measurement & management, internal capital adequacy assessment process, regulatory reporting), risk measurement tool development and validation. In addition, he has experience in projects for corporate treasury management and corporate financial risk management. Eckart is also actively involved in thought leadership and has published amongst others articles on Basel III and its impact for the financial industry. Furthermore Eckart presented extensively on the subject of Basel II & III, risk management in various seminars and conducted training for clients covering amongst others topics economic capital, ICAAP, credit and market risk. Prior to joining the advisory industry, Eckart worked several years with major financial institutions in Germany.



Pavanjit Kaur
Head of Treasury Solutions
- Global Markets
Hong Leong Islamic Bank

Pavanjit Kaur is currently Head of Hong Leong Islamic Bank Berhad's Treasury Solutions under Islamic Global Markets. With a 16-year career in markets, Pavan's expertise primarily covers providing hedging and investment solutions for government linked companies as well as local and foreign corporate clients. In her current role she has been instrumental in setting up the Islamic global markets sales desk to provide comprehensive solutions to clients across various underlying assets classes. Prior to joining her current role, Pavan gained experience in derivatives and structured products working for HSBC Bank Berhad and CIMB Investment Bank Berhad over a period of 6 years. Her earlier experience as Fixed Income Manager with ING Investment Berhad saw her involvement in managing fixed income portfolios for insurance and unit linked funds, in accordance with investment mandates. Pavan started her career with Rating Agency Malaysia Berhad as a credit analyst evaluating credit profiles and assigning ratings based on risk profile for both banks and local companies interested in raising debt via capital markets. Pavan holds a Bachelor degree in Law with Honours from University of London, and a MBA Degree from Griffith University Queensland Australia.

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RM 17,500

- Logo on all promotional activities
- 5 invitations for your colleagues and clients
- 25% discount on any additional delegate places
- Full coverage on the Seminar website including biography and hyperlinked logo
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- Full delegate list within one week post Seminar
- Post-Seminar questionnaire results

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- Post-Seminar questionnaire results

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BOOKING DETAILS

I am booking:	Price per Delegate	Total Price	Early Bird 15% Discount
<input type="checkbox"/> 1 delegate	RM 2,150	RM 2,150	RM 1,827
<input type="checkbox"/> 2 delegates	RM 1,935 (10%)	RM 3,870	RM 3,289
<input type="checkbox"/> 3 delegates	RM 1,720 (20%)	RM 5,160	RM 4,386
<input type="checkbox"/> 4 delegates	RM 1,505 (30%)	RM 6,020	RM 5,117
<input type="checkbox"/> 5 delegates	RM 1,290 (40%)	RM 6,450	RM 5,482

* Further attractive packages are available for groups of more than five. Please contact us directly.

Online training option: I would like to also enrol for the online course, **Shariah Risk & Governance Framework for Islamic Financial Institutions** for the special price of RM200 per user. Please tick here

Available Discounts

Early Bird: Registrations received on or before 7th April 2017, will receive a 15% discount. No discount shall be given to registrations received after this cut-off date.

Discount for Active Subscribers of Islamic Finance news: If you are a current IFN subscriber, you shall receive a flat 20% discount. Please tick here

Loyalty Program: 25% discount on other seminars attended within a 12-month period and non-transferrable. Please tick here

DELEGATE DETAILS

Name	Job Title	Email address	Telephone
1 _____ / _____ / _____ / _____			
2 _____ / _____ / _____ / _____			
3 _____ / _____ / _____ / _____			
4 _____ / _____ / _____ / _____			
5 _____ / _____ / _____ / _____			

WHO TO INVOICE AND CONTACT?

Please tell us who we should invoice. It is also helpful for us to have the name of an administrator with whom we can liaise directly.

Contact person for invoicing: _____ Job Title: _____

Email: _____ Tel: _____ Fax: _____

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Payment can be made by cheque or bank transfer. A notification will be sent to you once payment has been received.

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Yes, I have read and understood the booking and cancellation policy below.

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Our address is: REDmoney, Suite 22-06, 22nd Floor, Menara Tan & Tan, 207, Jalan Tun Razak, 50400 Kuala Lumpur

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Seminar Venue: Full details of the venue will be sent to you upon registration.

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